

WSD Staffing & Funding Analysis



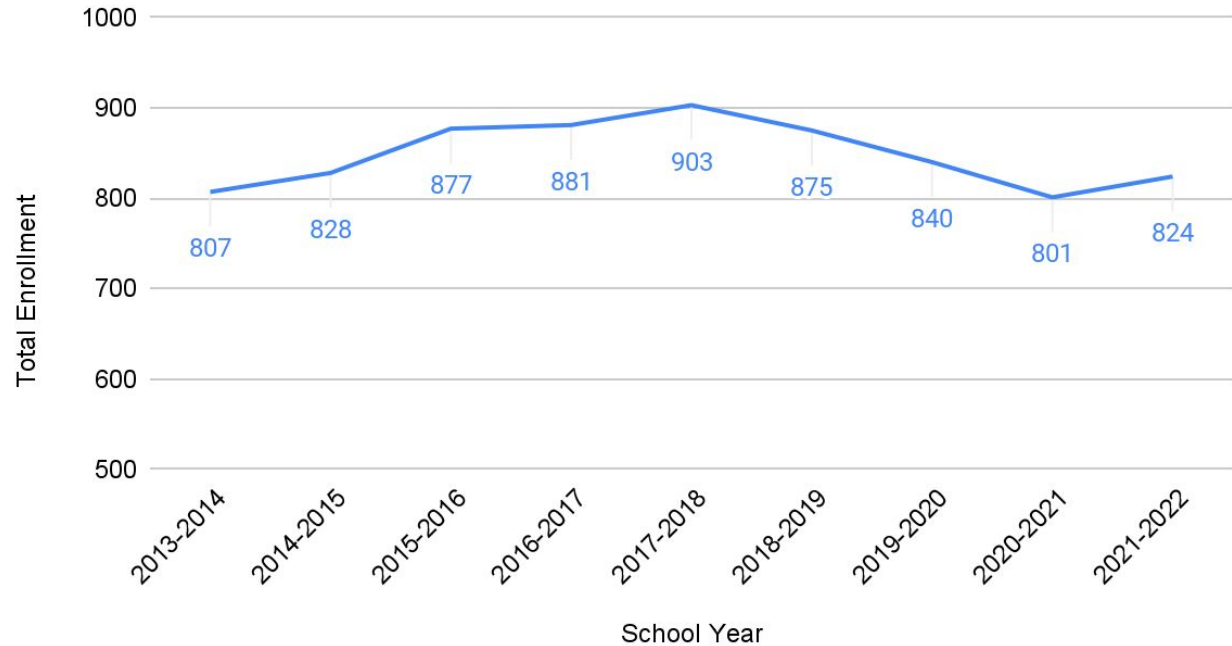
September 2021



WINOOSKI SCHOOLS
We are the future.

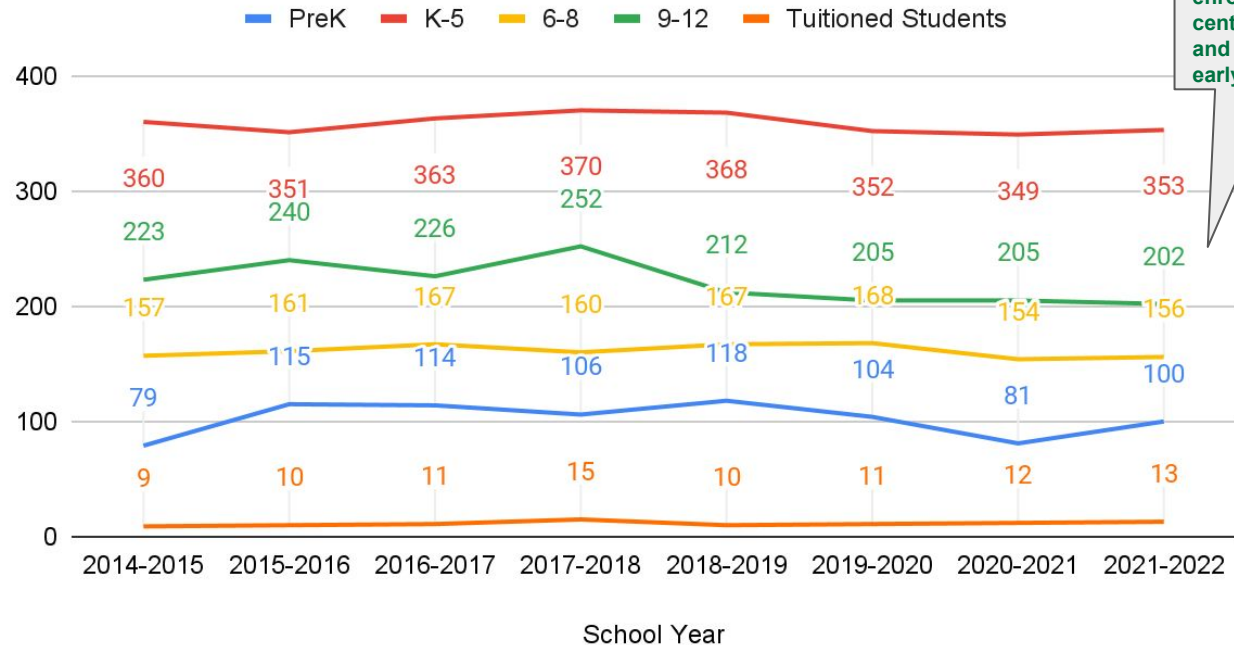
WSD Historical Enrollment Trends

WSD Total Enrollment



Enrollment Trends by Grade Level

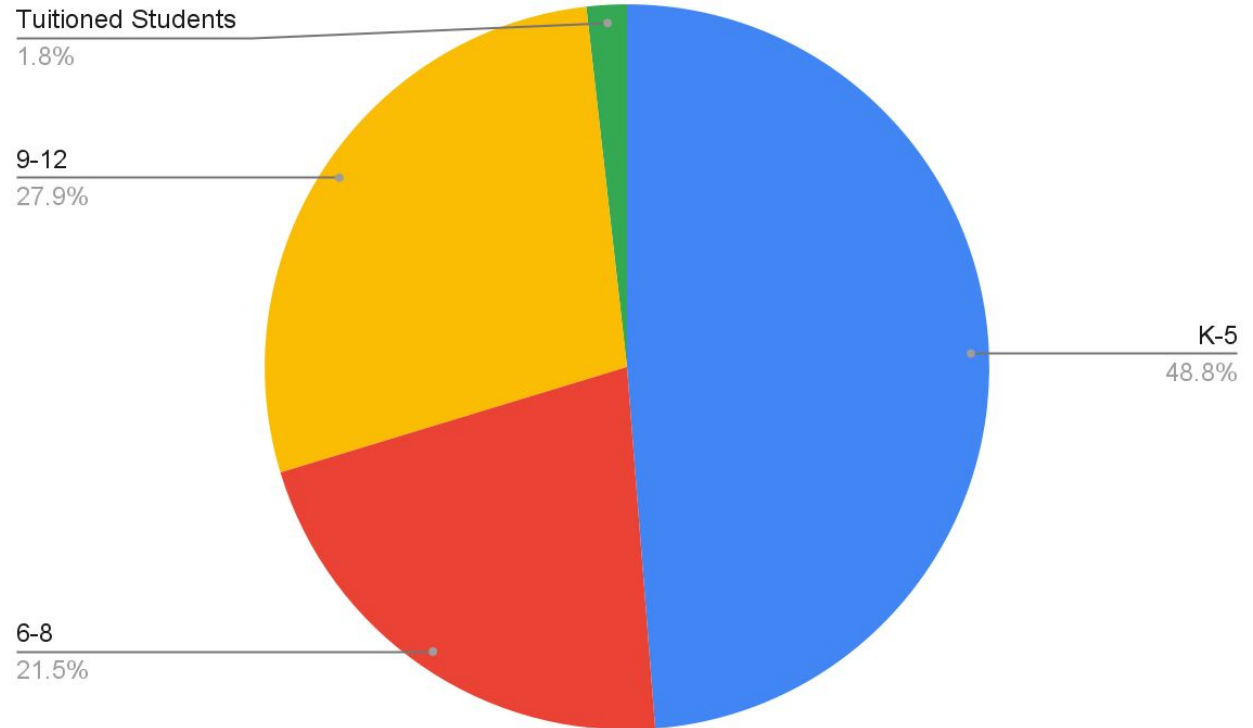
WSD Enrollment by Grade



In the 21-22 school year, 22 HS students are enrolled in tech center programs, and 7 are enrolled in early college



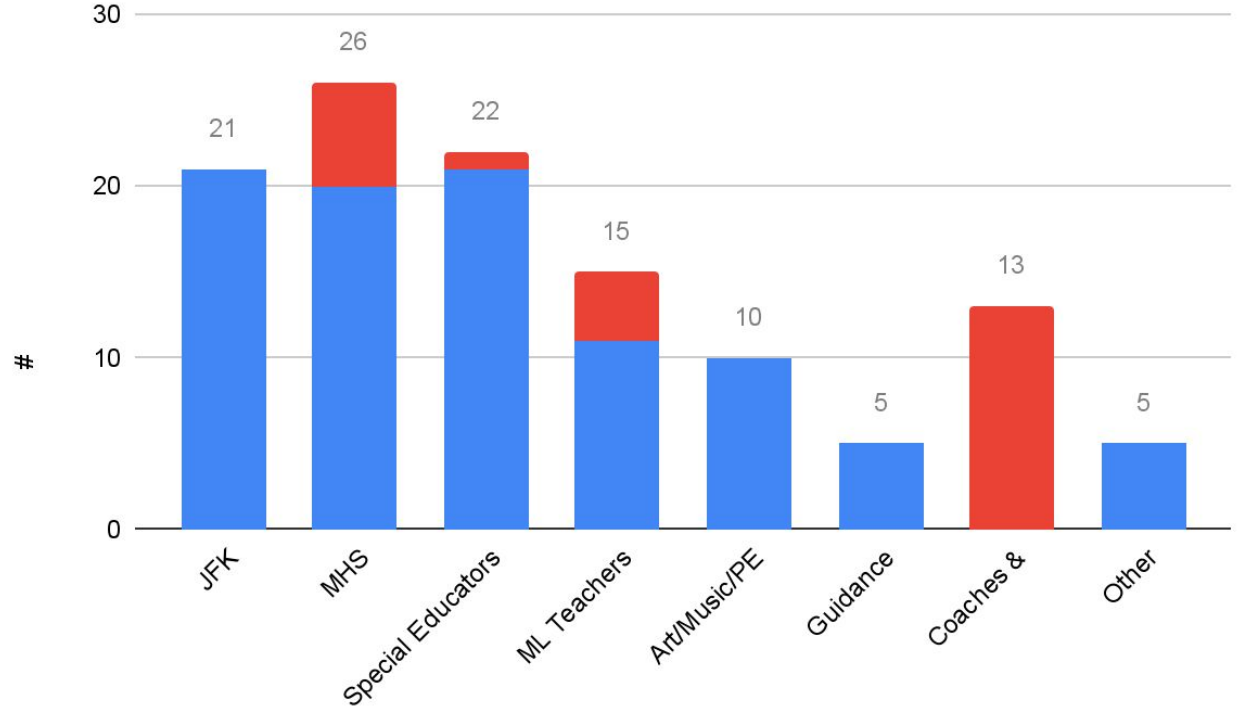
2021-2022 Enrollment by Grade Level



FY 22 WSD Staffing: Teachers

*does not include preK teachers

**red indicates federally-funded position

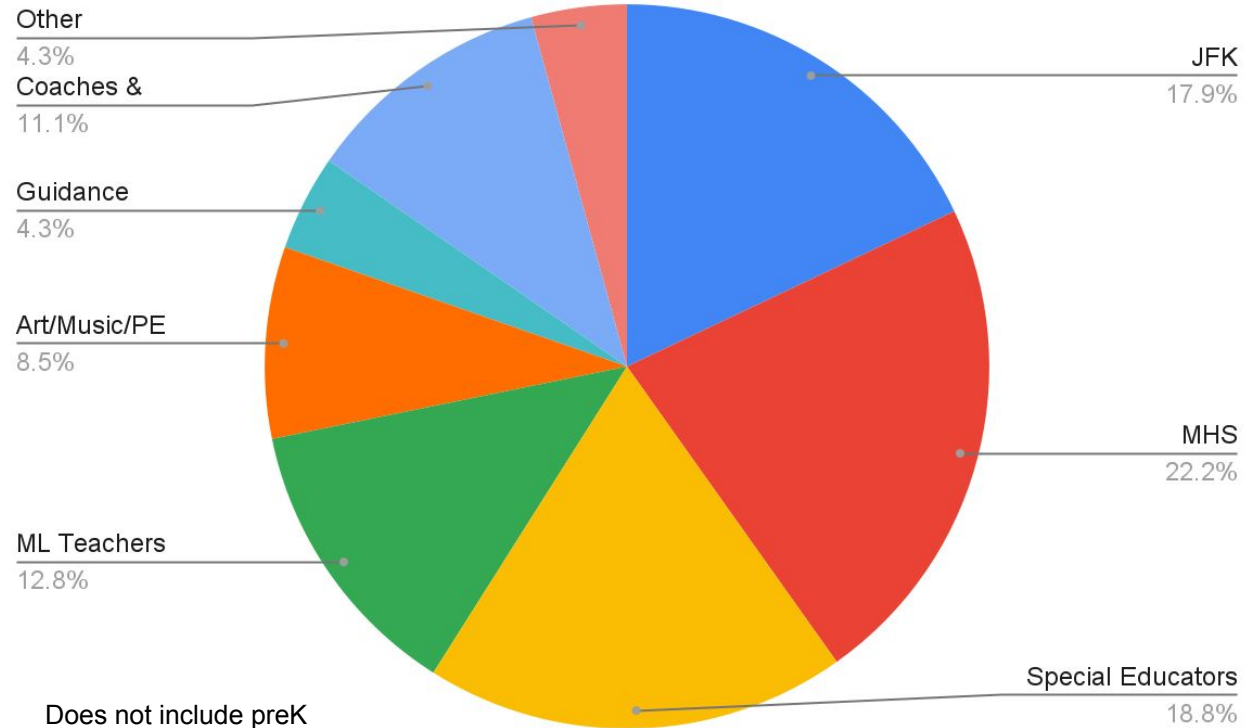


FY 22 WSD Staffing Ratios

	Students	Teachers	Ratio
District	704	117	1:6
JFK*	353	21	1:17
MHS*	329*	26	1:13

*Includes classroom teachers only; does not include students enrolled in tech center or early college

FY 22 WSD Staffing: Teachers



- Does not include preK teachers

Grant-Funded Positions - ESSER

Total ESSER Funds to WSD	\$11,600,901
ESSER I Spent YTD	\$844,370
ESSER II Allocated/Spent YTD	\$3,314,005
HVAC Costs	\$4,408,424
Remaining ESSER Funds	\$3,034,102
Sum of FY 23 & 24 Staffing	\$2,878,070
Balance Available for Non-Staffing Investments	\$156,032

Grants Management Specialist	Mallory Tomlin
Health Office Assistant	Shannon Fountain
JFK Behavior Interventionist	Peter Lindholm
Learning Recovery Coordinator	Kelley Freeman
ELL Nepali ITT	Padam Thapa
ELL Somali/Mai Mai ITT	Mukhtar Abdullahi
ELL Swahili ITT	TBD
Technology Technician	Birk Rivait
Technology Technician	TBD
District ELL Intake & Family Engagement	Larkin Brown
ELL MS Teacher	Maeve Poleman
HS Reading Interventionist	Caitlin MacLeod-Bluver
JFK ELL Teacher	Erin Hurley
JFK Literacy Coach K-5	Jacie Knapp
JFK Math Interventionist	Lindsey Day
District Literacy Coordinator	Karen O'Brien

Grant-Funded Positions - CFP

Total FY 22 Cost	\$1,466,989
FY 22 CFP Allocation	\$1,416,185
Difference	-\$50,804

HS Reading Specialist	Jess Perrotte
HS iLab	Andrews, Will
HS iLab	Howes, Rachel
HS iLab	Cox, Lindsey
HS Math Teacher	Dorfman, Luke
MHS GX Coach	Webb, Matt
MS Reading Specialist	Italiano, Lisa
WMHS Behavior Coach	Shearer, Thomas
JFK Behavior Coach	Babcock, Amanda
JFK/MS Math Coach	Hamble, Stefanie
JFK Math Interventionist	Thomas, Mag
JFK Reading Coach	Lapointe, Jenn
JFK Reading Interventionist	Weimer, Jodi
Behavior Interventionist	Diop, Mohamed
Advisory HS	Cox, Lindsey
HS Math Coach	Payeur, Tom
Director of Curriculum & Learning	Eppolito, Michael
Burmese Translator/Tutor	Ko, Faridar
ELL Director	Kollgaard, Kirsten

Unfunded Commitments

- Equity Audit
- Stipends and Facilitation for Anti-Racism Steering Committee & Action Teams
- Multi-Stakeholder Consultation Re: SRO

Other Needs & Priorities

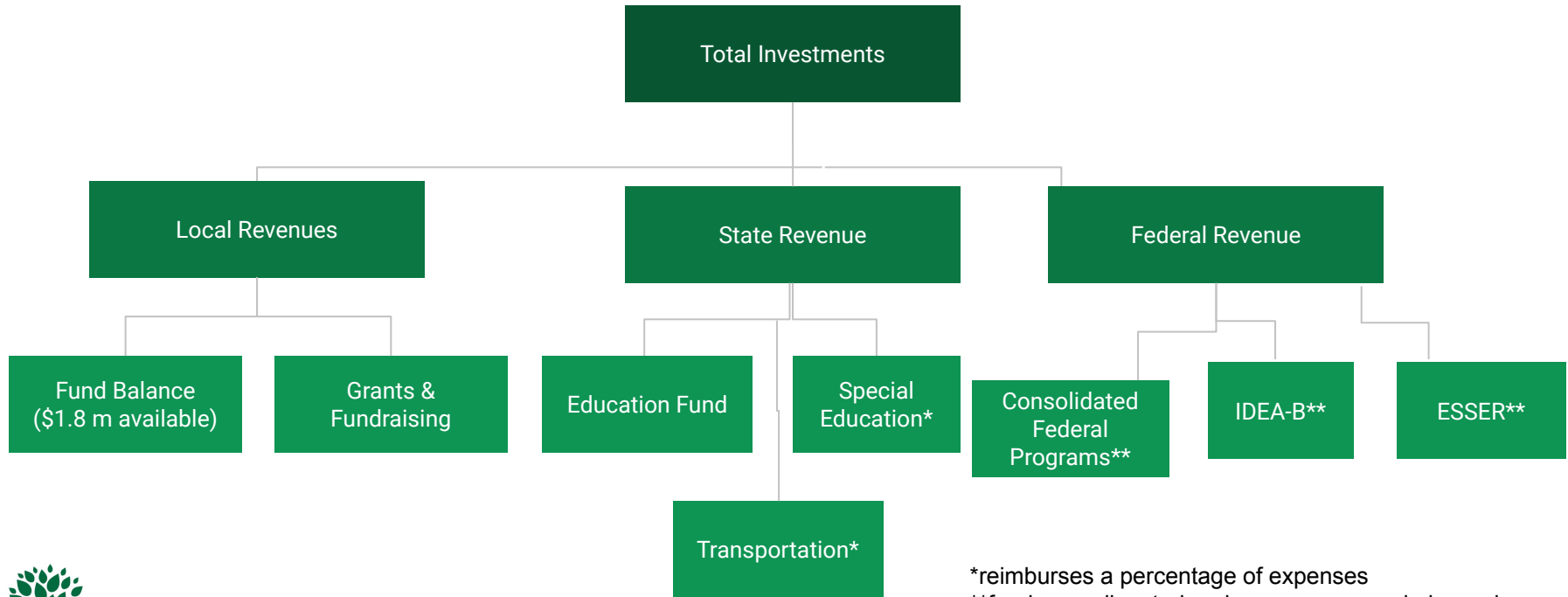
- Full-Year Busing
- Director of Equity
- Director of Early Learning
- PowerSchool Manager
- District Registrar
- District Attendance
- Technology Technician
- Facilities/Custodial Staff
- Community-Based Learning (replacing Barr Funds)
- Guidance Counselor (maintaining A. Loomis)

Capital Project Debt Service

***Five Year Phase-In of
Capital Project Debt**

Capital Project Loan Payments					
	FY 21	FY 22	FY 23	FY 24	FY 25
October	\$100,000.00	\$512,500.00	\$725,000.00	\$1,270,000.00	\$1,270,000.00
April	\$0.00		\$1,270,000.00	\$1,270,000.00	\$1,270,000.00
Total Expense	\$100,000.00	\$512,500.00	\$1,995,000.00	\$2,540,000.00	\$2,540,000.00
Less Carryover		-\$800,000.00	-\$1,187,500.00	-\$592,500.00	\$0.00
Total Needed		-\$287,500.00	\$807,500.00	\$1,947,500.00	\$2,540,000.00
Budgeted Amounts	\$900,000.00	\$900,000.00	\$1,400,000.00	\$1,947,500.00	\$2,540,000.00
Year-to-Year Increase		0	500,000	547,500	592,500
Carryover	\$800,000.00	\$1,187,500.00	\$592,500.00	\$0.00	\$0.00
Interest Payments for the BAN					
Costs of Issuance for the BAN					
USDA Loan Payments					

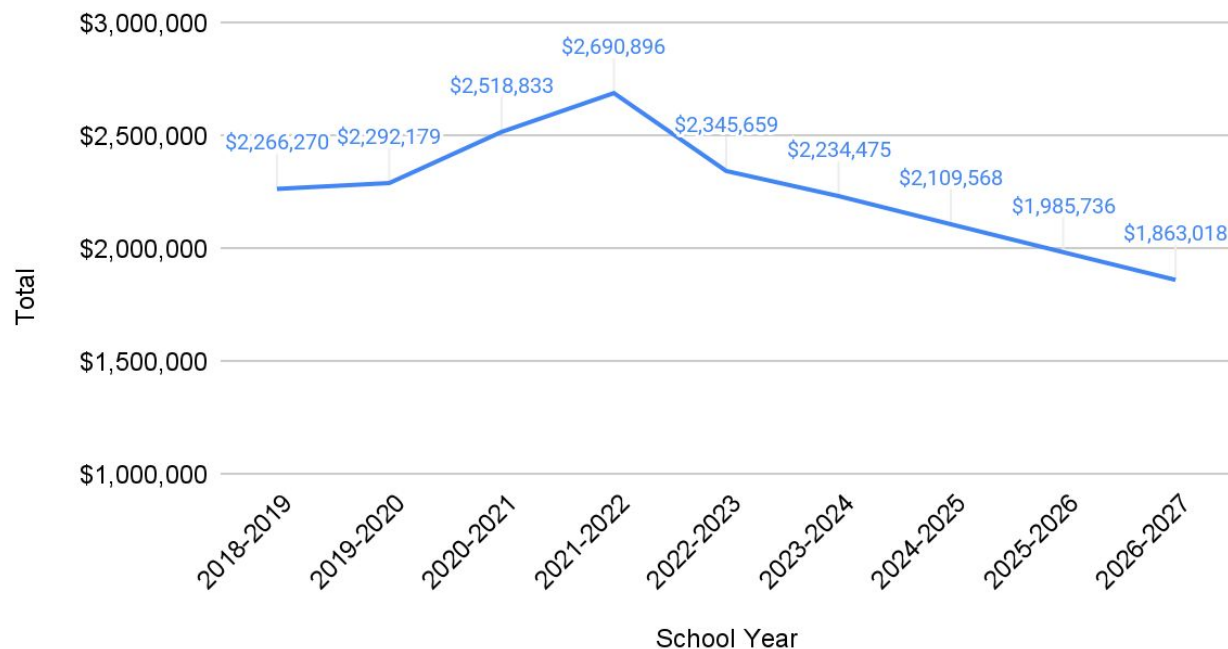
WSD Revenue Sources



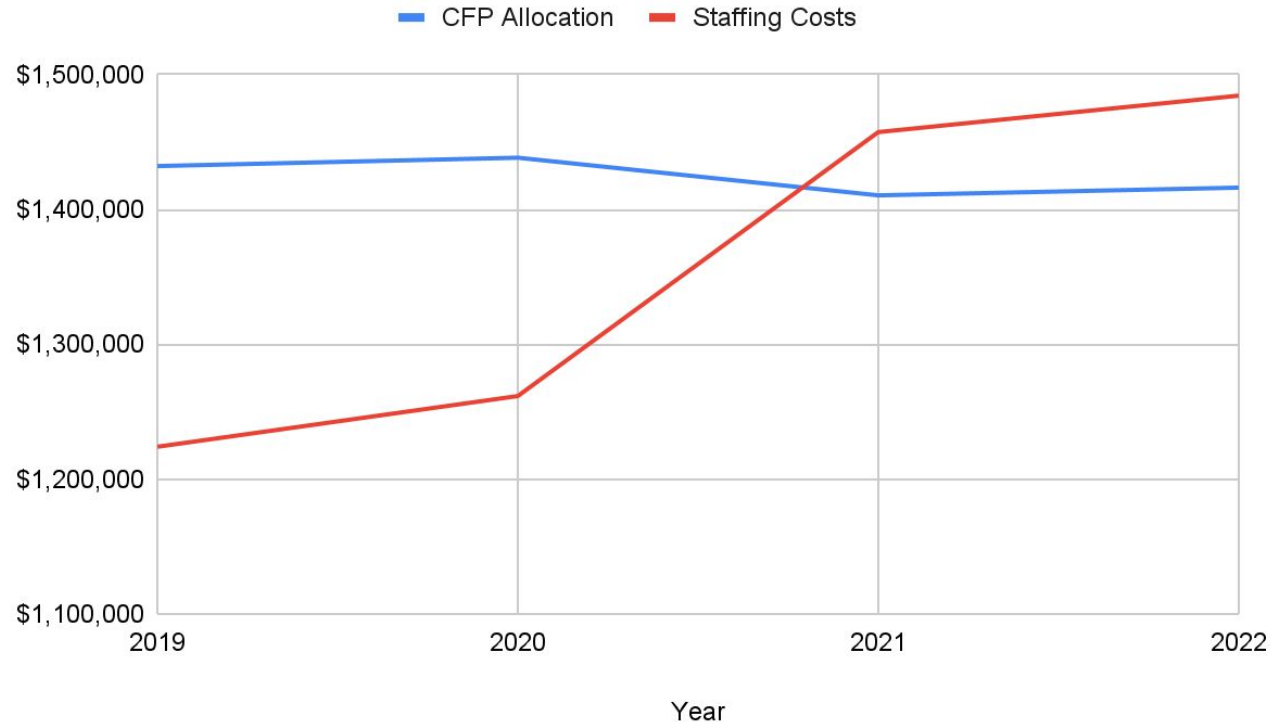
Act 173: Special Education Revenue Forecast

**Full implementation
is estimated to result
in a 27% decrease in
WSD special
education funding**

Transition to Census Block Grant Funding System



CFP Total Allocation vs Staffing FY19-22



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Tax Rate Calculations

Homestead Tax Rates

Education Spending = **Per Pupil Spending**
Equalized Pupils



Per Pupil Spending = Town Tax Rate
Property Yield



Town Tax Rate = Homestead Tax Rate
CLA

Income Sensitized Tax Rates

Education Spending = **Per Pupil Spending**
Equalized Pupils



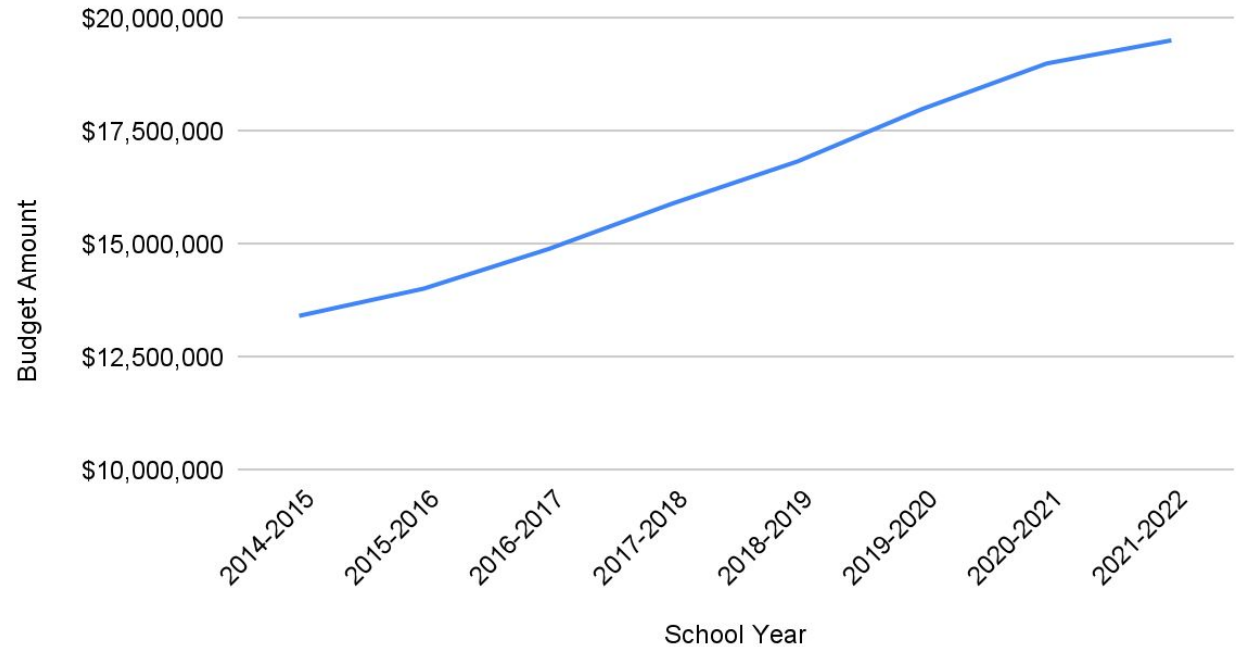
Per Pupil Spending = Town Tax Rate
Income Yield



Town Tax Rate = Town Income Rate x 2%
CLA

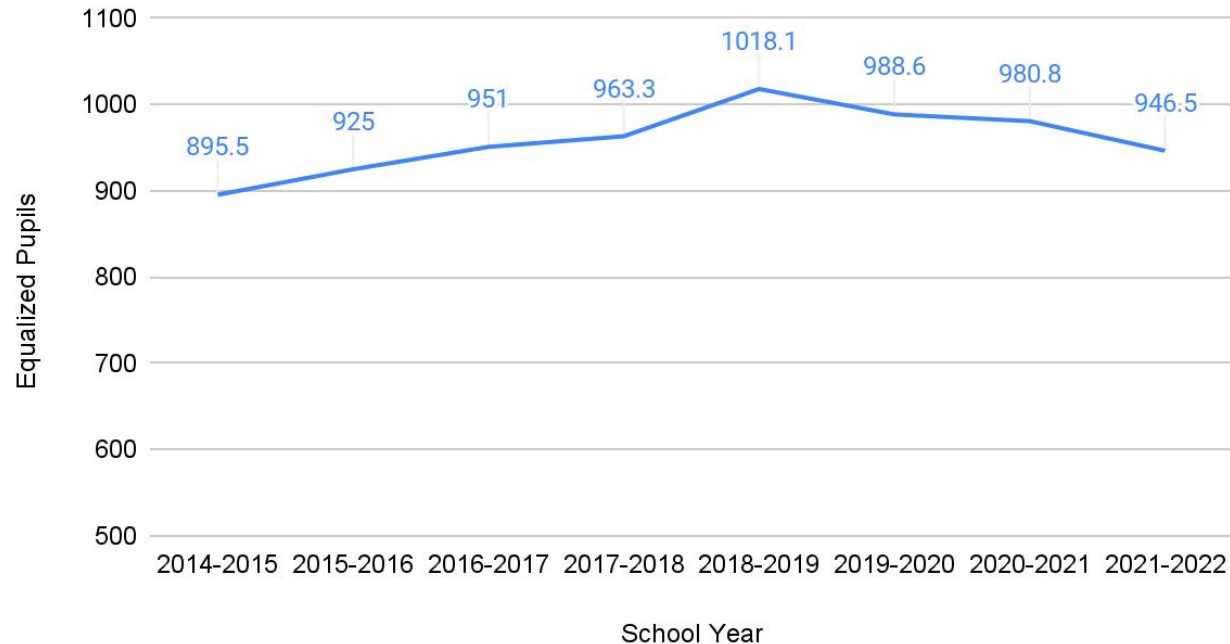
WSD Budget Trends: Operating Budget

WSD Operational Budget Growth



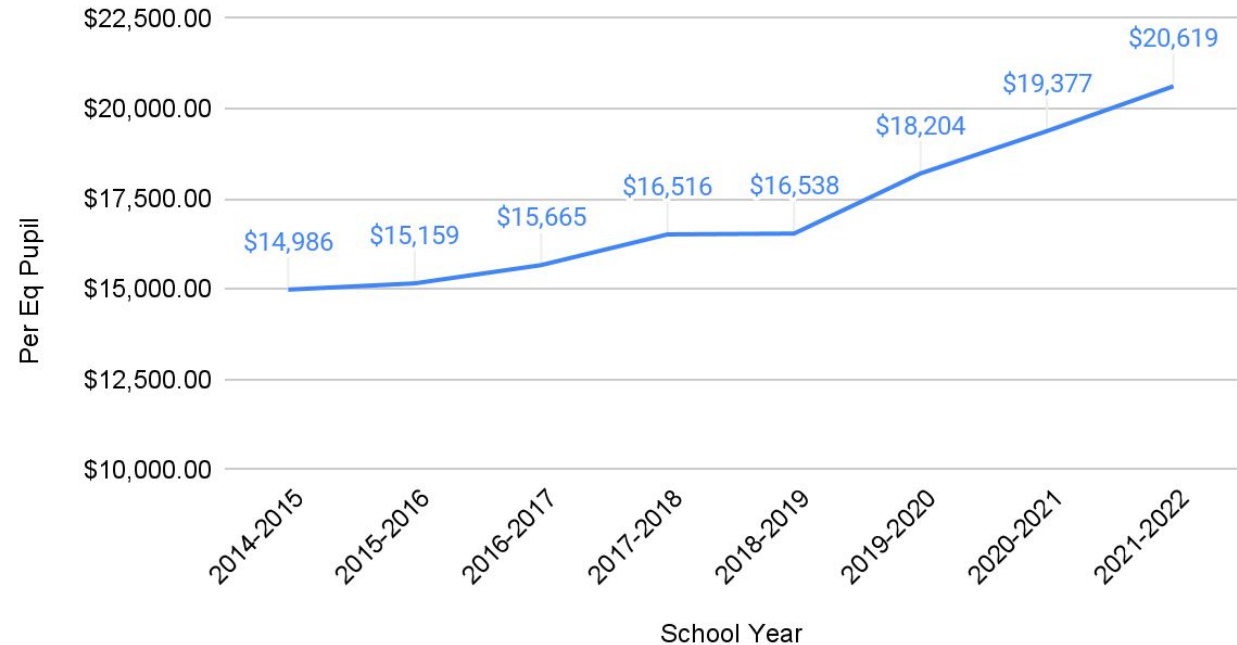
WSD Budget Trends: Equalized Pupils

WSD Equalized Pupils



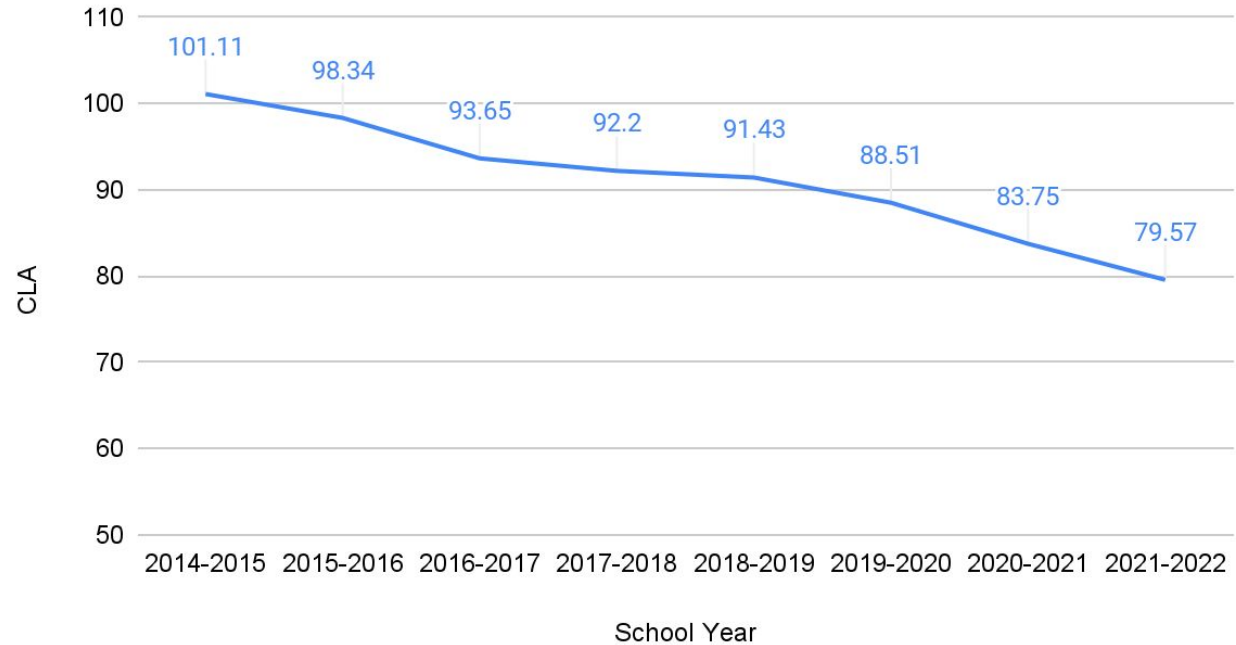
WSD Budget Trends: Spending Per Eq Pupil

WSD Spending Per Equalized Pupil



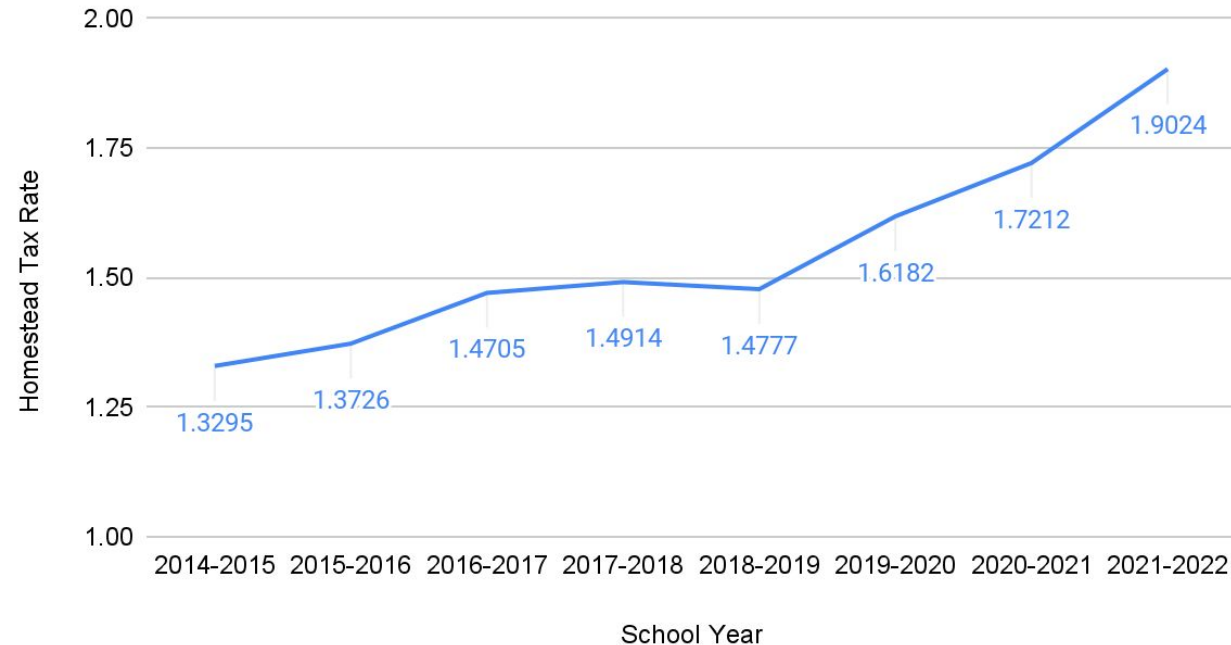
WSD Budget Trends: CLA

WSD CLA Over Time

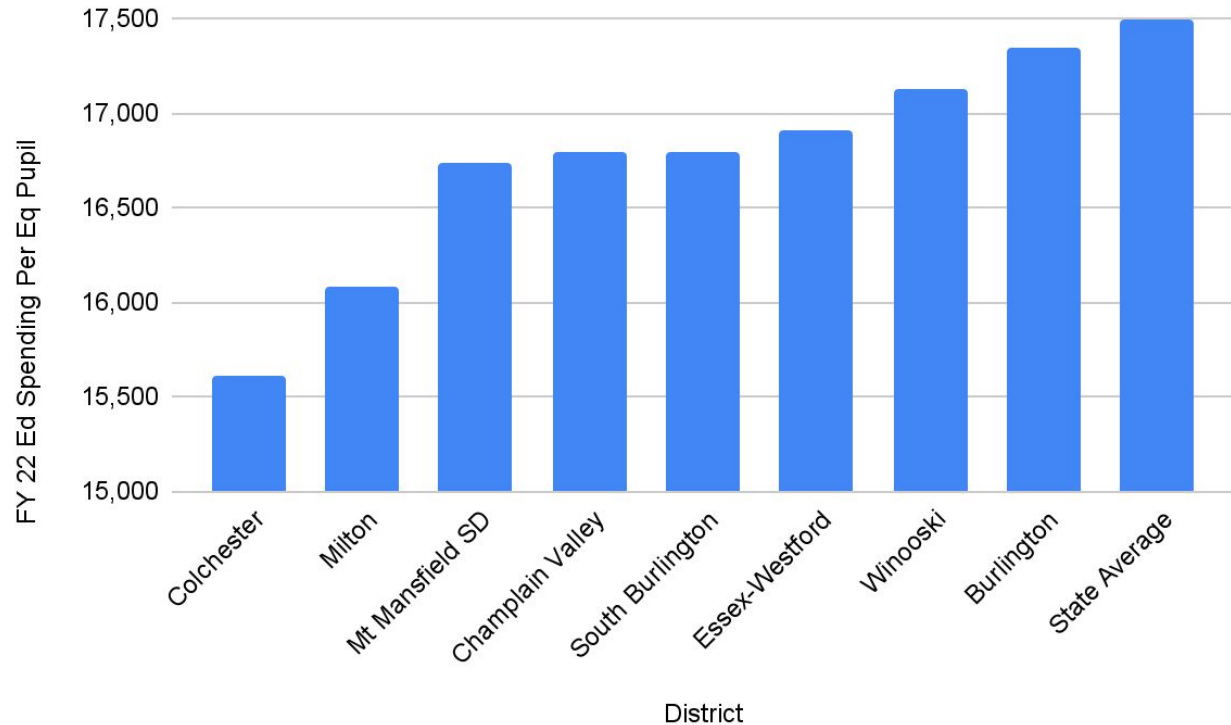


WSD Budget Trends: Tax Rates

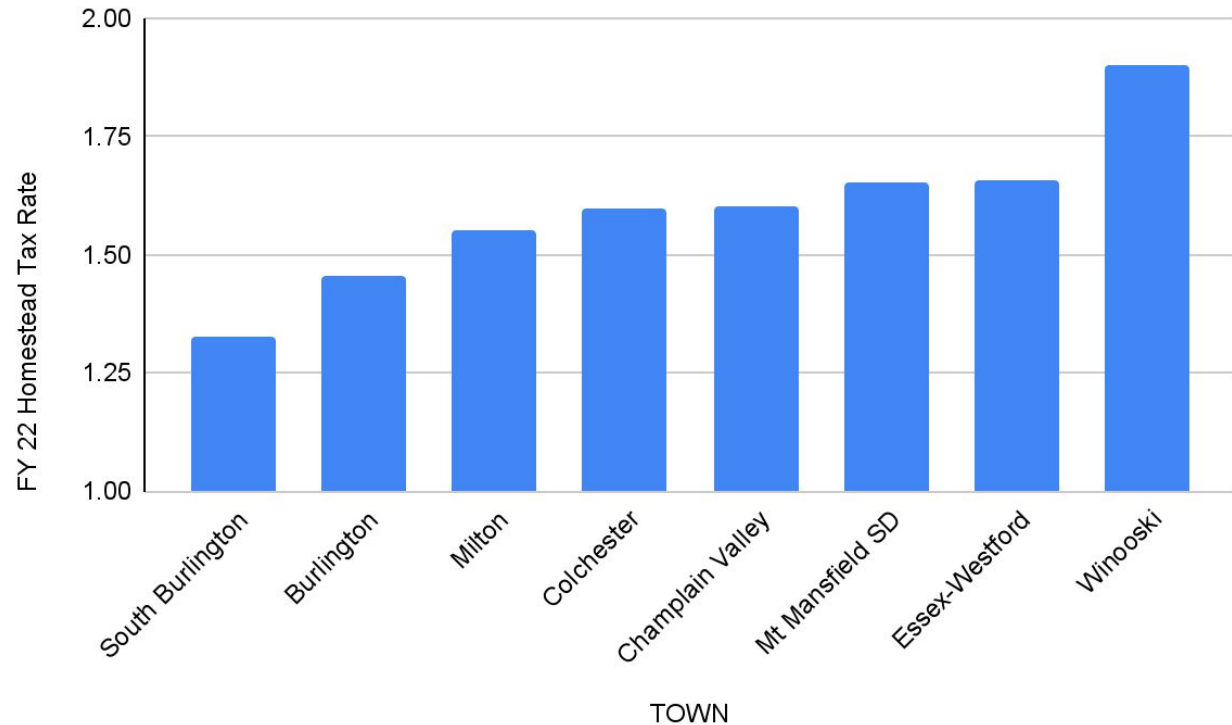
Homestead Tax Rate Increases



FY 22 Ed Spending/Eq Pupil Comparison



FY 22 Tax Rate Comparison



FY 23 Budget Modeling

NOTE: Assumes 2% increase in operating budget + \$1.4m in debt service; reflects loss in special ed aid

CLA: Likely to drop

Eq Pupils: Likely to drop

	<u>FY 23 Illustration</u>
FY 23 Operating Budget	\$20,388,565
% Budget Increase	4.47%
Estimated Federal Budget	\$3,026,199
Expenditures (Operating + Federal)	\$23,414,764
Offsetting Revenues (est)	\$6,000,000
Ed Spending	\$17,414,764
CLA	79.57%
Estimated FY 23 Tax Rate	\$2.043
Actual FY22 Tax Rate	\$1.9002
Difference	\$0.1430
%	7.53%
Equalized Pupils (est)	946.5
Education Spending per Equalized Pupil	\$18,399
% Increase	16.05%

Impact of Adjusting Weights

	Proposed WSD FY22 Budget		
	<u>B1* Eq Pupils</u>	<u>Current Law</u>	<u>Difference</u>
Proposed FY22 Operating Budget	\$19,516,240	\$19,516,240	
% Budget Increase	2.69%	2.69%	
Estimated Federal Budget	\$3,026,199	\$3,026,199	
Expenditures (Operating + Federal)	\$22,542,439	\$22,542,439	
Offsetting Revenues (est)	\$6,328,590	\$6,328,590	
Ed Spending	\$16,213,849	\$16,213,849	
CLA	79.57%	79.57%	
Projected FY22 Tax Rate	\$1.122	\$1.891	<u>-\$0.769</u>
Actual FY21 Tax Rate	\$1.7212	\$1.7212	
Equalized Pupils (est)	1595	946.5	<u>648.5</u>
Education Spending per Equalized Pupil	\$10,165	\$17,130	<u>-40.66%</u>



Known Unknowns

- **Pupil Weights vs Categorical Aid** - anticipated legislative action in 2022
 - Current Task Force [Proposal for Categorical Aid for ML Learners](#) would not provide for expanded tax capacity
 - WSD's tax rate is still projected to increase by \$.13 over FY 22 under the Task Force's proposal.
- **Winooski Reappraisal** - Begins in 2022 due to an order from the State of Vermont
 - Occurs whenever the CLA drops below 80%

Reappraisals in Burlington

SPECIAL REPORTS › Coronavirus Health Care Eldercare Climate Crisis GUIDES › Best of VT Parenting Dining New to Burlington Staytripper

NEWS + OPINION › CITY

AUGUST 18, 2021

Tax Burdened: Residents Bear the Brunt of Burlington's First Property Reassessment in 16 Years

By COURTNEY LAMDIN and SASHA GOLDSTEIN



Burlington's housing costs were already high, but the city's first reassessment in 16 years has only worsened matters for the large majority of homeowners. High demand has driven up home prices — a phenomenon exacerbated by the **flood of out-of-state buyers** during the pandemic. Commercial property values have grown modestly overall, but many took big dips as downtown went dark **due to pandemic shutdowns**. Homeowners are being squeezed to make up the difference.

Many residents were stunned when they received their home's new valuations in mid-April, but they still didn't expect the tax increases — thousands of dollars in many cases — contained in the bills that came in July. Landlords are passing their higher costs on to tenants. Renters and homeowners alike fear they're being priced out, and some are questioning why the city would conduct a reassessment during a pandemic that had already toppled any semblance of normalcy.



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Questions

1. What are your key takeaways from the data presented?
2. What guidance do you have for the leadership team as we work to determine what our next steps should be?
3. How should we use data to guide or inform our decision-making process?