# Regular School Operating Budget

<table>
<thead>
<tr>
<th></th>
<th>FY 2015</th>
<th>FY 2016</th>
<th>Difference</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Budget</strong></td>
<td>$13,419,758</td>
<td>$14,022,224</td>
<td>4.49%</td>
</tr>
<tr>
<td><strong>Eq. Pupils</strong></td>
<td>896</td>
<td>925</td>
<td>3.24%</td>
</tr>
<tr>
<td><strong>Ed. Spending Per Student</strong></td>
<td>$12,735</td>
<td>$12,906</td>
<td>1.34%</td>
</tr>
</tbody>
</table>
All students will graduate from the Winooski School District (WSD) college and career ready at a cost supported by a majority of the Winooski community. WSD students will lead healthy, productive and successful lives and engage with their local and global community.
WSD GRADUATE EXPECTATIONS

Critical Thinking and Problem Solving

Physical, Social, and Emotional Well-Being

Effective Oral and Written Communication

Engagement in Learning

Persistence

Cross-Cultural Understanding and Community Engagement
Goal #1: College & Career Readiness

• Project-Based Learning (PBL)

• Student-Centered Learning (SCL)
  • iLab

• Reading & Math Data
  • Growth: F & P, Reading Plus, Read 180, Lexia

• Math Best Practices

• Student Leadership: Board reps, Peace Jam, NEMF Ldship conf., Community Meetings, Aspirations Day
Goal #2: Healthy, Productive & Successful Lives

- Food Security
  - Community Eligibility Provision (CEP)
  - VT Foodbank & Backpack program
  - Fresh Fruits & Vegetables (FFV)

- Social Thinking & Success Counseling

- Mindfulness & Movement

- Community experiences
Goal #3: Local & Global Community Engagement

- Parent Engagement
  - Welcome Back to School BBQ
  - Interpretation Equipment
  - PACTS, PEP, PTO & Boosters
  - Learning Walks

- Local Engagement
  - Make A Difference Day
  - Special Olympics/Penguin Plunge
  - Act 148, Vermont's Universal Recycling Law

- Global Engagement
WSD-Current Enrollment

- Pre-kindergarten: 90
- K-5: 353
- 6-8: 154
- 9-12: 219

TOTAL: 816
# Ed Spending Per Equalized Pupil

(budgeted expenditures minus local revenues divided by equalized pupils)

<table>
<thead>
<tr>
<th>Year</th>
<th>Ed Spending</th>
<th>Equalized Pupils</th>
<th>Ed Spending Rank</th>
</tr>
</thead>
<tbody>
<tr>
<td>FY 16</td>
<td>$12,906</td>
<td>EP=925.03</td>
<td></td>
</tr>
<tr>
<td>FY 15</td>
<td>$12,735</td>
<td>EP=895.61</td>
<td></td>
</tr>
<tr>
<td>FY 14</td>
<td>$11,911</td>
<td>EP=924.88</td>
<td>225/282</td>
</tr>
<tr>
<td>FY 13</td>
<td>$11,572</td>
<td>EP=938.70</td>
<td>215/286</td>
</tr>
<tr>
<td>FY 12</td>
<td>$10,717</td>
<td>EP=937.63</td>
<td>231/286</td>
</tr>
<tr>
<td>FY 11</td>
<td>$11,053</td>
<td>EP=890.76</td>
<td>216/286</td>
</tr>
<tr>
<td>FY 10</td>
<td>$11,022</td>
<td>EP=844.95</td>
<td>211/286</td>
</tr>
<tr>
<td>FY 09</td>
<td>$10,943</td>
<td>EP=808.27</td>
<td>193/289</td>
</tr>
</tbody>
</table>
Demographic components:

WSD Free/Reduced Lunch Eligibility (FRL)

<table>
<thead>
<tr>
<th>Year</th>
<th>WSD</th>
<th>Vermont</th>
</tr>
</thead>
<tbody>
<tr>
<td>2011</td>
<td>80%</td>
<td>38%</td>
</tr>
<tr>
<td>2012</td>
<td>79%</td>
<td>40%</td>
</tr>
<tr>
<td>2013</td>
<td>73%</td>
<td>41%</td>
</tr>
<tr>
<td>2014</td>
<td>81%</td>
<td>41%</td>
</tr>
</tbody>
</table>
Demographic components:

ELL Population

<table>
<thead>
<tr>
<th></th>
<th>JFK</th>
<th>WMS</th>
<th>WHS</th>
</tr>
</thead>
<tbody>
<tr>
<td>02-03</td>
<td>31</td>
<td>10</td>
<td>11</td>
</tr>
<tr>
<td>03-04</td>
<td>29</td>
<td>11</td>
<td>14</td>
</tr>
<tr>
<td>04-05</td>
<td>55</td>
<td>18</td>
<td>24</td>
</tr>
<tr>
<td>05-06</td>
<td>63</td>
<td>19</td>
<td>22</td>
</tr>
<tr>
<td>06-07</td>
<td>60</td>
<td>15</td>
<td>39</td>
</tr>
<tr>
<td>07-08</td>
<td>54</td>
<td>21</td>
<td>48</td>
</tr>
<tr>
<td>08-09</td>
<td>75</td>
<td>44</td>
<td>62</td>
</tr>
<tr>
<td>09-10</td>
<td>104</td>
<td>46</td>
<td>99</td>
</tr>
<tr>
<td>10-11</td>
<td>106</td>
<td>30</td>
<td>101</td>
</tr>
<tr>
<td>11-12</td>
<td>101</td>
<td>36</td>
<td>106</td>
</tr>
<tr>
<td>12-13</td>
<td>106</td>
<td>31</td>
<td>90</td>
</tr>
<tr>
<td>13-14</td>
<td>114</td>
<td>51</td>
<td>100</td>
</tr>
<tr>
<td>14-15</td>
<td>114</td>
<td>42</td>
<td>102</td>
</tr>
</tbody>
</table>
Demographic components:

WSD Disability Comparative Data

- Mild
- Moderate
- Intensive
- Developmental Delay

Graph showing data trends for Mild, Moderate, Intensive, and Developmental Delay from 2010-2011 to 2014-2015.
You Vote on 2 Budgets

• Federal Budget is $1,728,908
• This does not affect your local taxes.
• What is it?
  ■ Title I - Helps districts with a high poverty rate
  ■ Title IIA - Class size reduction & professional development
  ■ Title III - English Language Learners
  ■ IDEA – Supports children with disabilities
  ■ Medicaid - Supports school wide initiatives
  ■ Other – 21st Century (CCLC), Fresh Fruits & Vegetables, Tobacco Prevention, Homeless Education & Refugee/Immigrant grant
• Please vote **YES**
## Regular School Operating Budget

<table>
<thead>
<tr>
<th></th>
<th>FY 2015</th>
<th>FY 2016</th>
<th>Difference</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Budget</strong></td>
<td>$13,419,758</td>
<td>$14,022,224</td>
<td>4.49%</td>
</tr>
<tr>
<td><strong>Eq. Pupils</strong></td>
<td>896</td>
<td>925</td>
<td>3.24%</td>
</tr>
<tr>
<td><strong>Ed. Spending Per Student</strong></td>
<td>$12,735</td>
<td>$12,906</td>
<td>1.34%</td>
</tr>
</tbody>
</table>
Investments & Reductions

- **Contractual obligations**
  - $425K: Salaries
  - $249K: Benefits

- **Professional Svcs.**
  - $33K: Payments to PreK partners

- **Interest/Dues/Judgement/Contingency**
  - (-$44K): Tax Anticipation Note, accreditation expenses

- **Other Purchased Svcs.**
  - (-$38K): Special Ed. tuition decrease & PreK transportation increase

- **Supplies & Materials**
  - (-$16K): Athletics & Co-Curriculars

- **Equipment**
  - (-$8K): Technology
Capital Planning & Favorable Budgets

- Cumulative effect over several years...

- Positive Fund Balance $\sim 1 - 1.5\%$

- Auditor says...
Reserve/Capital Projects

Balance Available

$574,248

- Final Phase of Unit Ventilators (High School) Summer 2015 - Estimated $200,000
- Replacement of Air Handlers in the Gym Summer 2017 - Estimated $300,000
- Replacement of Air Handlers in Locker Rooms Summer 2018 - Estimated $150,000
- Boiler Design- Over next 3 years $60,000
- Boiler Replacement - Summer 2020- Estimated $1.5 Million
Well OK,
But How Will It Affect My Taxes?
## Tax Rate Factors
### Assuming State Tax Rate at $1.00

<table>
<thead>
<tr>
<th>Factor</th>
<th>Tax Rate Impact</th>
<th>Cumulative Impact</th>
<th>Explanation</th>
</tr>
</thead>
<tbody>
<tr>
<td>Before any change in these 5 annual factors in FY 16</td>
<td>-0.86%</td>
<td>-0.86%</td>
<td>• Revenues are projected to increase slightly</td>
</tr>
<tr>
<td>(1) Equalized Pupil Count</td>
<td>-3.29%</td>
<td>-4.15%</td>
<td>• K-12 pupil count increased by ~30</td>
</tr>
<tr>
<td>(2) Common Level of Appraisal (CLA)</td>
<td>2.73%</td>
<td>-1.42%</td>
<td>• CLA decreased from 101.11 % to 98.34 %</td>
</tr>
<tr>
<td>(3) State Base Funding per Pupil</td>
<td>-0.82%</td>
<td>-2.24%</td>
<td>• Assumes a $77 increase from $9,382 to $9,459 per pupil</td>
</tr>
<tr>
<td>(4) State Homestead Education Tax Rate</td>
<td>2.04%</td>
<td>-0.20%</td>
<td>• Assumes a 2 cent increase per $1,000, from $.98 to $1.00.</td>
</tr>
<tr>
<td>(5) District Education Spending</td>
<td>4.49%</td>
<td>4.29%</td>
<td>• Assumes $100K fund balance application</td>
</tr>
</tbody>
</table>
## Tax Impact
(Household Income below $99K)

<table>
<thead>
<tr>
<th>Household Income</th>
<th>2015</th>
<th>2016</th>
</tr>
</thead>
<tbody>
<tr>
<td>$90,000</td>
<td>$2,394</td>
<td>$2,385</td>
</tr>
<tr>
<td>$80,000</td>
<td>$2,128</td>
<td>$2,120</td>
</tr>
<tr>
<td>$70,000</td>
<td>$1,862</td>
<td>$1,855</td>
</tr>
<tr>
<td>$60,000</td>
<td>$1,596</td>
<td>$1,590</td>
</tr>
<tr>
<td>$50,000</td>
<td>$1,330</td>
<td>$1,325</td>
</tr>
<tr>
<td>$40,000</td>
<td>$1,064</td>
<td>$1,060</td>
</tr>
<tr>
<td>------------</td>
<td>----------</td>
<td>-------------</td>
</tr>
<tr>
<td>$150,000</td>
<td>$1,994</td>
<td>$2,079</td>
</tr>
<tr>
<td>$175,000</td>
<td>$2,327</td>
<td>$2,426</td>
</tr>
<tr>
<td>$200,000</td>
<td>$2,659</td>
<td>$2,772</td>
</tr>
<tr>
<td>$225,000</td>
<td>$2,991</td>
<td>$3,119</td>
</tr>
<tr>
<td>$250,000</td>
<td>$3,324</td>
<td>$3,465</td>
</tr>
<tr>
<td>$275,000</td>
<td>$3,656</td>
<td>$3,812</td>
</tr>
<tr>
<td>$300,000</td>
<td>$3,989</td>
<td>$4,158</td>
</tr>
</tbody>
</table>
Property Tax Relief

• If your adjusted gross household income is less than $99,000 you are likely to be eligible for a reduction of your education property tax.

• Eligibility for property tax relief is based on your household income, home value, and city school tax rate, and will be applied to your 2015-16 tax bill. Renters may also be eligible.

• The maximum 2015 Property Tax Adjustment is $8,000.

• Pre-bates apply to the EDUCATION TAX ONLY
In Conclusion

• The budget we have presented to you reflects the programs and supports needed to prepare our students for a rapidly changing world. We greatly appreciate your past and continued support!

“The only person who is educated is the one who has learned how to learn and change.”

-Carl Rogers (1902-1987)
Caveats

• The tax rate for Winooski will increase based on the current information provided by the state;

• The Vermont homestead tax rate and Base Education Amount per Student are subject to revision by the legislature.

• Please call your representatives if you have an opinion:
  ▪ Diana Gonzalez – 661-4053
  ▪ Clem Bissonnette – 655-9527
  ▪ Speaker of the House, Shap Smith – 828-2245
  ▪ Governor Peter Shumlin – 828-3333
Get More Details & Ask Questions:

- Call a school board member:
  - Michael Decarreau – 310-4032
  - Tori Cleiland – 655-7678
  - Jen Corrigan - 233-7642
  - Jay Lambert - 655-2942
  - Julian Portilla - 399-0241

- The Annual Report is available at:
  - Website: www.wsdschools.org
  - School
  - City Hall
  - Library
  - Winooski Family Center
  - Casey Family Center
  - Senior Citizen Center

- Budget Informational sessions
  - **Televised Presentation**
    - Monday, February 16, 2015
    - Channel 17
    - 5:25-5:55 pm
  - **Community Dinner**
    - Wednesday, February 18, 2014
    - O’Brien Community Ctr.
    - 6:00 pm
  - **Annual Meeting**
    - Monday, March 3, 2014
    - WSD Performing Arts Center (PAC)
    - 6:00 pm - City Presentation
    - 7:30 pm - School Presentation
Vote!

- March 3rd
  7 a.m. - 7 p.m.
- Senior Center on Barlow Street

Please
State Factors

- **CLA decreased** from 101.11% to 98.37%.
  - This means the state thinks your property value increased a bit.

- **State Based Funding per Pupil** estimated to be **$9,459**.
  - Not firm number until the Legislature adjourns.

- **Per student cost divided by the state figure gives you a Spending Adjustment of 136.344%** (12,906/ 9,459).
  - This is down from last year’s Adjustment of **137.17%**.

- **Your taxes vary by the Spending Adjustment.**
Prebate?

- Your taxes are based on your total household income
- State says 1.94% multiplied by the **spending adjustment** of 136.344%
- You will pay 2.65% of your total household income on education tax
- Last year you paid 2.66%
No Prebate?

- The decrease in CLA means the state thinks your property is worth more than last year

- The estimated state set homestead tax rate is currently 1.00 cents (this could change)

- Based on the above, we anticipate that your tax rate will be $1.3860

- Based on this information, the tax rate has increased by 4.29%
Non-Residential Tax Rate

• Does **NOT** affect your tax rate

• State sets the rate which is anticipated to be $1.53 this year.

• Last year, the rate was $1.46

• Increase of 4.88%